
24 September 2024**ASX Release**

RESULTS OF SHARE PURCHASE PLAN

Orange Minerals NL (ASX: OMX) ("Orange" or "the Company") is pleased to advise that the Share Purchase Plan ("SPP"), which closed on 19 September 2024, has raised \$496,000. Additionally, expressions of interest have been received on the remaining shortfall and the Company will announce the completion of the shortfall in due course.

Eligible shareholders were given the opportunity to subscribe for new shares up to a maximum value of \$30,000 per eligible shareholders at an issue price of 2.4 cents per share.

Funds raised will be used to complete an initial drilling program at the Lennon's Find project in WA, exploration activities at the Majestic and Mulga Rock projects east of Kalgoorlie and general working capital.

A total of 20,666,656 new shares will be issued under the SPP. The issue date for the new shares is Wednesday, 25 September 2024.

The Company would like to thank all the shareholders for their ongoing support.

This ASX announcement has been authorised for release by the Board of Orange Minerals NL.

-ENDS-

About Orange Minerals NL

Orange Resources NL is an exploration company listed on the ASX (ASX: OMX) with Australian-based projects in the Lachlan Fold Belt (LFB) of NSW and Eastern Gold Fields and Pilbara in WA, all world-class mineral provinces. The LFB of NSW hosts major mines including Cadia/Ridgeway, North Parkes and Lake Cowal and the tenements in the Eastern Goldfields of WA are close to the Daisy Milano gold mine and Black Cat Resources Majestic Project. The Orange Minerals exploration team plan to rapidly explore its tenement packages with aggressive exploration programmes at its key properties. The company is currently focussing on the Calarie & Wisemans Creek gold/base metal Projects in NSW, the Majestic/Kurnalpi gold, the Lennon's Find Base Metal and the Mulga Rocks Uranium/Critical Minerals Projects in WA.

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