
28 August 2024**ASX Release**

SHARE PURCHASE PLAN OPEN

Orange Minerals NL (ASX: OMX) ("**Orange**" or "the **Company**") is pleased to provide the Share Purchase Plan Booklet (**Booklet**) and relevant materials, which includes the full terms and conditions of the Share Purchase Plan (**SPP**) announced to the market yesterday, 27 August 2024.

A copy of this Booklet and other relevant materials for the SPP can be obtained on the Company's website at <https://www.orangeminerals.com.au/site/investor-centre>.

Eligible shareholders who have elected to receive communications electronically will receive a copy of the Booklet, attached letter and a personalised application form on their registered email address from the Company's share registry, Automic, today. Those who have elected to receive physical documents will receive a copy of the Booklet, attached letter and a personalised application form via post over the coming days.

Eligible shareholders are Company shareholders with a registered address in Australia or New Zealand who were registered holders of Shares at **4pm (WST) on 26 August 2024**. The SPP **opens today** and is expected to remain open until **5pm (WST) on 19 September 2024**, unless extended or closed early.

If you are an eligible shareholder under the SPP and did not receive a copy of the Booklet, attached letter and a personalised application form over the coming days, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or via corporate.actions@automicgroup.com.au Monday to Friday 8:30am – 5:00pm (AEST).

This ASX announcement has been authorised for release by the Board of Orange Minerals NL.

-ENDS-

About Orange Minerals NL

Orange Resources NL is an exploration company listed on the ASX (ASX: OMX) with Australian-based projects in the Lachlan Fold Belt (LFB) of NSW and Eastern Gold Fields of WA, both world-class mineral provinces. The LFB of NSW hosts major mines including Cadia/Ridgeway, North Parkes and Lake Cowal and the tenements in the Eastern Goldfields of WA are close to the Daisy Milano gold mine and Black Cat Resources Majestic Project. The Orange Minerals exploration team plan to rapidly explore its tenement packages with aggressive exploration programmes at its key properties. The company is currently focussing on the Calarie & Wisemans Creek Projects in NSW and the Majestic/Kurnalpi, Lennon's Find and Mulga Rock tenement in WA.

For further information, please contact: David Greenwood

A: Level 2, 7 Havelock Street West Perth, WA 6005

W: www.orangeminerals.com.au

E: contact@orangeminerals.com.au

T: +61 (08) 6102 2039